

Periodic Contracts Approvals

From Date
12/16/2022

Contracts executed or modified during the period - 12/16/2022
to 3/15/2023

To Date
3/15/2023

	Count of Contracts	Committed this Period
Procurement Contracts > 1year	94	\$28.7M
Competitive Program Contracts > \$3M	5	\$17.6M
Grand Total	99	\$46.4M

Contracts anticipated to be executed or modified during the
period - 12/16/2022 to 3/15/2023

	Count of Contracts	Anticipated Amount
Procurement Contracts > 1year	38	\$42.5M
Competitive Program Contracts > \$3M	11	\$61.6M
Non-competitive Program Contracts > \$1M	0	\$0.0M
Grand Total	49	\$104.2M

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT:
Section 1 Summary - 12/16/2022 to 3/15/2023

Category	Report Type	Type	Count of Contracts	Committed this period
PCMT	Procurement	Competitive	79	\$27,098,495
		Discretionary	12	\$600,487
		Non-Competitive	3	\$1,050,000
	Total		94	\$28,748,981
PGRM	Procurement	Competitive	5	\$17,624,621
		Total	5	\$17,624,621
Grand Total			99	\$46,373,602

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2022 to 3/15/2023

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT		Competitive	Y	198248	Kelliher Samets LTD	TWO 20 - Loan Loss Reserve	11/17/2022	\$38,601	\$38,601	\$8,585	\$8,585
		Competitive	Y	198810	Kelliher Samets LTD	TWO 24 - Predevelopment Loan	11/28/2022	\$100,325	\$100,325	\$34,298	\$34,298
		Competitive	Y	202740	Adviser Compliance Associates, LLC	Managed Services	01/31/2023	\$35,000	\$35,000		
		Competitive	Y	204979	Sive Paget & Riesel PC	TWO 7 - CAC/Cap and Invest	03/10/2023	\$50,000	\$50,000		
		Discretionary	Y	201017	Citadel SPV LLC	Citadel SPV SLRO	12/27/2022	\$30,400	\$30,400	\$2,899	\$2,899
BR: Program Implementation		Competitive	Y	199921	Kelliher Samets LTD	TWO 30 - BR Marketing Support	12/13/2022	\$160,135	\$160,135	\$3,358	\$3,358
		Competitive	Y	202803	Holland & Knight LLP	TWO 4 - BR_Benson Mines Filing	02/01/2023	\$5,000	\$5,000		
		Competitive	Y	203099	Bond, Schoeneck & King, PLLC	TWO 9 - Benson Mines Tax Filin	02/06/2023	\$7,000	\$7,000		
		Competitive	Y	203465	Bond, Schoeneck & King, PLLC	TWO 10 - Caswell Project	02/13/2023	\$10,000	\$10,000		
Capital Planning		Competitive	Y	198937	Kelliher Samets LTD	TWO 27 - Low Carbon Pathways	11/29/2022	\$18,000	\$22,373	\$2,380	\$2,380
CI Engy Siting & Soft Cost Red		Competitive	Y	203359	EME Consulting Engineering Group, LLC	SA.088a_TWO #22-CE Siting_PM-2	02/09/2023	\$486,028	\$486,028	\$4,324	\$4,324
Clean Energy Communities		Discretionary	Y	200117	Walrath Recruiting, Inc.	TS.036-Communities_PM-1	12/14/2022	\$214,500	\$214,500	\$20,504	\$20,504
Cleantech Ignition		Competitive	Y	151220	Mintz, Levin, Cohn, Ferris, Glovsky and	RFP 12 - NYGB Legal Services	02/11/2020	\$9,064	\$96,922	\$9,064	\$96,922
Code to Zero		Competitive	Y	104542	The Cadmus Group, LLC	RFQ3183 Umbrella Agreement	10/05/2016	\$82,407	\$2,628,265	\$23,677	\$2,346,899
		Competitive	Y	198800	Kelliher Samets LTD	TWO 15 - Codes	11/28/2022	\$179,998	\$179,998	\$13,473	\$13,473
		Competitive	Y	202340	Karpman Consulting, LLC	TWO#5 Energy code training	01/20/2023	\$310,807	\$310,807		
Community RH&C		Competitive	Y	198941	Kelliher Samets LTD	TWO 29 - Clean Heating/Cooling	11/29/2022	\$769,624	\$769,624	\$13,350	\$13,350
Consumer Ed and Market Support		Competitive	Y	198803	Kelliher Samets LTD	TWO 18 - Single Family Mktg	11/28/2022	\$740,925	\$740,925	\$114,091	\$114,091
Empire Building Challenge		Competitive	Y	162269	EME Consulting Engineering Group, LLC	SA.065a - TWO #12 - AES_PM	12/18/2020	\$460,000	\$937,103	\$57,781	\$407,320
ENERGY ANALYSIS		Competitive	Y	123055-1	ICF Incorporated LLC	RFQL 3685 - Flexergy 3.0	02/22/2023	\$5,285	\$5,285		
		Competitive	Y	165245-1	ICF Incorporated LLC	TWO#9 NYS Elect System Model	02/22/2023	\$6,954	\$6,954		
		Competitive	Y	190918	Energy and Environmental Economics Inc.	TWO #6 Complement Analysis	07/27/2022	\$460,000	\$1,449,252	\$439,601	\$897,788
Environmental Research		Competitive	Y	152820-1	ICF Incorporated LLC	TWO #6 Climate Technical Asst.	02/22/2023	\$100,989	\$100,989	\$4,008	\$4,008
		Competitive	Y	155698	Eastern Research Group, Inc.	TWO #2 Coordinator Assessment	07/13/2020	\$576,600	\$3,202,027	\$269,430	\$1,961,549
		Competitive	Y	199197	USGS National Center MS270	ALTM Category B & C - Streams	12/01/2022	\$242,267	\$242,267		
		Competitive	Y	199925	Paul Smith's College	ALTM Lakes Monitoring 2023-27	12/13/2022	\$451,270	\$451,270		
Eval MCDC Cross Cutting		Discretionary	Y	199902	Dodge Data & Analytics	Dodge Business Intelligence	12/12/2022	\$41,425	\$41,425		

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2022 to 3/15/2023

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT	Eval MCDC: MF Building Stock	Competitive	Y	160541	The Cadmus Group, LLC	Statewide Multifamily Baseline	11/05/2020	\$1,197,245	\$4,697,245	\$444,117	\$3,183,752
	EVPRZ:Implementation	Competitive	Y	164651	TRC Energy Services	SA.071_TWO#20_Clean Trans_PM-1	02/18/2021	\$210,600	\$616,233	\$35,031	\$377,940
	GJGNY REVOLVING LOAN FUND	Competitive	Y	203358	Owahgena Consulting, Inc.	TWO 2 - ASHP/GSHP savings calc	02/09/2023	\$28,600	\$28,600		
	High Performing Grid	Competitive	Y	202392	Electric Power Research Institute	TWO # 1 (ITWG Support)	01/24/2023	\$50,000	\$50,000		
	Home Perf w Energy Star	Competitive	Y	107771	CLEARresult Consulting, Inc.	RFP 3401 Umbrella Agreement	12/08/2016	\$3,655,165	\$18,824,203	\$599,776	\$15,225,020
		Competitive	Y	116844	CLEARresult Consulting, Inc.	Technical Support SFR	08/09/2017	\$130,000	\$23,589,887	\$1,210,267	\$18,878,344
	K-12 SCHOOLS	Competitive	Y	195970	Bergmann Associates, Architects,	CGSI Program M&V Support	10/14/2022	\$300,000	\$300,000		
		Competitive	Y	195972	TRC Engineers, Inc.	CGSI Program Technical Review	10/14/2022	\$160,000	\$160,000		
	LMI Marketing	Competitive	Y	198804	Kelliher Samets LTD	TWO 19 - NY Energy Advisor	11/28/2022	\$1,434,385	\$1,434,385	\$194,906	\$194,906
	Market Support Tools &Activity	Competitive	Y	200848	Kearns & West, Inc.	TWO 1 - RMAG Facilitator	12/22/2022	\$249,832	\$249,832		
	Market Tests	Competitive	Y	198809	Kelliher Samets LTD	TWO 23 - Building Labeling	11/28/2022	\$87,079	\$87,079	\$65,360	\$65,360
	Multifam Performance Pgm	Competitive	Y	200709	TRC Engineers, Inc.	TWO #4 - Multifamily Shared Se	12/22/2022	\$176,013	\$176,013		
	New Construction Housing	Competitive	Y	166992	Resource Refocus LLC	Task Work Order No. 3	04/13/2021	\$85,289	\$511,744	\$71,938	\$317,515
		Competitive	Y	198801	Kelliher Samets LTD	TWO 16 - Bldgs of Excellence	11/28/2022	\$310,712	\$310,712	\$10,328	\$10,328
		Competitive	Y	201648	CHA Consulting Inc.	SA.107_TWO #8-New Con_PM-2	01/09/2023	\$386,180	\$386,180	\$752	\$752
	NEW YORK GREEN BANK	Competitive	Y	149695	Holland & Knight LLP	RFP 12 - NYGB Legal Services	12/31/2019	\$15,689	\$705,290	\$45,643	\$674,810
		Competitive	Y	149696	Nixon Peabody LLP	RFP 12 - NYGB Legal Services	12/31/2019	\$49,885	\$285,728	\$49,885	\$285,728
		Competitive	Y	152910	Guidehouse Inc.	TWO #1 - Price Forecast	03/25/2020	\$225,000	\$917,784	\$55,090	\$667,559
		Competitive	Y	202741	Adviser Compliance Associates, LLC	ComplianceAlpha + e-learning	01/31/2023	\$35,000	\$35,000		
	NY-SUN	Competitive	Y	198811	Kelliher Samets LTD	TWO 25 - NY-Sun Marketing	11/28/2022	\$1,972,042	\$1,972,042	\$1,795	\$1,795
	NYCH: Comfort Home	Competitive	Y	198805	Performance Systems Development	TWO 1 - Compass system CH	11/28/2022	\$380,550	\$380,550	\$169,133	\$169,133
		Competitive	Y	203357	TRC Companies, Inc.	Comfort Home Implementation	02/09/2023	\$1,199,833	\$1,199,833		
	NYCH: Consumer Awareness	Competitive	Y	198939	Kelliher Samets LTD	TWO 28 - Clean Heat Marketing	11/29/2022	\$5,905,123	\$5,905,123	\$151,436	\$151,436
Competitive		Y	200583	TRC Engineers, Inc.	TWO #5 - Co-Op Shared Services	12/20/2022	\$83,823	\$83,823			
NYCH: Critical Tools	Competitive	Y	201080	BDO USA LLP	TWO Analysis of CTEN Ownership	12/28/2022	\$50,000	\$50,000			
	Non-Competiti..	Y	200375	New York Geothermal Energy Organization	NY-GEO Support	12/19/2022	\$300,000	\$300,000			
NYCH: Supply Chain	Discretionary	Y	161970A	C Hazard Consulting LLC	SFR Consulting Project Support	01/27/2023	\$101,751	\$101,751	\$14,344	\$14,344	

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Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT	NYCH: Talent Ppln:CE and OJT	Competitive	Y	161831	BW Research Partnership	TWO# 2 JTWG Jobs Study	12/10/2020	\$115,200	\$470,864	\$44,800	\$400,464
	NYSERDA ADMINISTRATION	Competitive	Y	109917	BDO USA LLP	Background Investigation Servi	02/07/2017	\$11,200	\$217,170	\$11,200	\$207,970
		Competitive	Y	159691	CVENT, Inc.	Event Management/Virtual Event	10/19/2020	\$5,448	\$217,188	\$2,413	\$175,102
		Competitive	Y	179242	Tech Valley Talent, LLC	TWO #17 .Net Software Dev.	01/04/2022	\$19,500	\$384,150	\$36,813	\$202,592
		Competitive	Y	185454	KPMG LLP	NYSERDA Audit Services	05/06/2022	\$24,488	\$695,488	\$24,488	\$159,988
		Competitive	Y	192653	Milliman, Inc.	Investment Advisory Services	08/23/2022	\$60,000	\$60,000		
		Competitive	Y	196688	Carahsoft Technology Corporation	Salesforce Licensing 2023	10/27/2022	\$15,245	\$1,439,211	\$1,439,211	\$1,439,211
		Competitive	Y	198808	Kelliher Samets LTD	TWO 22 - Website User Exp	11/28/2022	\$90,663	\$90,663	\$27,159	\$27,159
		Competitive	Y	200118	SHI, Inc.	Azure Commercial cloud add on	12/14/2022	\$6,331	\$6,331	\$6,331	\$6,331
		Competitive	Y	200377	Verizon Wireless	Verizon Wireless Cellular 1 yr	12/19/2022	\$89,781	\$89,781	\$23,618	\$23,618
		Competitive	Y	201003	Oracle America, Inc.	Oracle Peoplesoft Enterprise	12/27/2022	\$54,308	\$54,308	\$27,154	\$27,154
		Competitive	Y	202464	SHI, Inc.	ER/Studio Support 23 – 24	01/24/2023	\$12,050	\$12,050	\$12,050	\$12,050
		Competitive	Y	202633	Software People, Inc.	TWO #2 .Net Software Developer	01/26/2023	\$195,000	\$195,000		
		Competitive	Y	203130	Harris Beach PLLC	TWO 5 - Edelweiss Fund	02/07/2023	\$10,000	\$10,000		
		Competitive	Y	203478	DONNELLY & MOORE, Inc	TWO 1 Web Content Editor	02/13/2023	\$126,750	\$126,750		
		Discretionary	Y	184448	Rise to Equity Excellence, LLC	DEI Training Plan	04/19/2022	\$16,680	\$130,920	\$34,020	\$64,800
		Discretionary	Y	190923	Employee Leasing of Greater NY	TS.029-SO_Training Specialist	07/27/2022	\$29,250	\$87,750	\$24,650	\$46,347
		Discretionary	Y	200119	CDATA SOFTWARE, INC.	DBAmp Pro. Edition Unlimited	12/14/2022	\$11,687	\$11,687	\$11,687	\$11,687
		Discretionary	Y	200245	inMotion, Inc.	Lytho DAM 3 additional seats	12/16/2022	\$21,076	\$21,076	\$20,683	\$20,683
		Discretionary	Y	200922	ZOOMINFO TECHNOLOGIES LLC	Ringlead Renewal - Zoom info	12/23/2022	\$17,966	\$17,966	\$17,966	\$17,966
		Discretionary	Y	204206	ThunderCat Technology LLC	UiPath Software (2022-23)	02/27/2023	\$93,412	\$93,412		
		Discretionary	Y	205171	APPEXTREMES, LLC	Conga Composer Maintenance 1yr	03/14/2023	\$15,840	\$15,840		
	OREC: Technical Support	Competitive	Y	202793	Jennings, Strouss & Salmon, P.L.C.	TWO 1 - PSC 2022 PPTN Comments	01/31/2023	\$20,000	\$20,000		
		Competitive	Y	203699	Holland & Knight LLP	TWO 5 - ORECRFP22-1 Reviewer	02/16/2023	\$50,000	\$50,000		
		Non-Competiti..	Y	200495	Green Squash LLC	OWS Independent Evaluator	12/19/2022	\$50,000	\$50,000		
	OTHER PROGRAM AREA	Discretionary	Y	203911	Direct Marketing Productions, Inc.	2023 ARPA-E Sponsorship	02/21/2023	\$6,500	\$6,500	\$6,500	\$6,500
		Non-Competiti..	Y	192002	Kearns & West, Inc.	TWO 12-H2 Stakeholder Engagmen	08/11/2022	\$700,000	\$825,000	\$95,397	\$217,094

NYSDERDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2022 to 3/15/2023

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT	Real Time Energy Management	Competitive	Y	164576	EME Consulting Engineering Group, LLC	SA.073_TWO# 13_AES PM	02/17/2021	\$231,660	\$637,293	\$45,943	\$349,983
	REC:CES REC System Dev Costs	Competitive	Y	163482	Tech Valley Talent, LLC	TWO 1 Salesforce Dev. Rajesh K	01/20/2021	\$186,264	\$549,978	\$48,142	\$372,897
		Competitive	Y	182085	Arcadis of New York, Inc.	Tech Support NYGATS - TWO	03/04/2022	\$30,000	\$50,000	\$14,092	\$32,024
		Competitive	Y	198798	Arcadis of New York, Inc.	SA.100a_TWO#6-LSR_PM-1	11/25/2022	\$315,654	\$315,654	\$2,806	\$2,806
		Competitive	Y	202863	Allegis Group Holdings Inc	SA.101_TWO#13-LSR_PM-1	02/01/2023	\$18,950	\$18,950		
	Retrofit NY	Competitive	Y	199435	Kelliher Samets LTD	TWO 31 - RetrofitNY Marketing	12/05/2022	\$9,088	\$9,088		
		Competitive	Y	200496	Fifth Avenue Committee, Inc.	RetroFitFifth Avenue Committee	12/19/2022	\$20,000	\$20,000		
	Strategic Energy Manager	Competitive	Y	137243	TRC Energy Services	SA.047_TWO #19 - EPE	02/19/2019	\$310,000	\$901,194	\$34,198	\$538,151
		Competitive	Y	ADH0014980	EME Consulting Engineering Group, LLC	SA.044_TWO#5_EPE PM	02/05/2021	\$200,000	\$398,123	\$26,148	\$166,137
	Talent Pipeline:CE and OJT	Competitive	Y	198802	Kelliher Samets LTD	TWO 17 - Workforce Dev Mark	11/28/2022	\$527,255	\$527,255	\$35,645	\$35,645
	Tech Assistanc Multifamily LMI	Competitive	Y	202967	EME Consulting Engineering Group, LLC	SA.108_TWO#21-MF_APM	02/02/2023	\$333,018	\$333,018	\$6,166	\$6,166
	Technical Services	Competitive	Y	202968	EME Consulting Engineering Group, LLC	SA.109_TWO#22-MF_APM	02/02/2023	\$276,320	\$276,320		
	WEST VALLEY DEVELOPMENT PROGR..	Competitive	Y	179849	Sive Paget & Riesel PC	TWO 1 - West Valley SEQRA	01/13/2022	\$50,000	\$65,000	\$13,095	\$16,486
PGRM	ESTOR:Retail Storage Incentive	Competitive	Y	147294A	AES Distributed Energy, Inc.	Retail Storage	09/23/2022	\$3,000,000	\$3,000,000		
	Home Perf w Energy Star	Competitive	Y	186724	DirectApps Inc	RFP4886 RES Market Engagement	05/26/2022	\$632,270	\$4,821,010	\$1,045,709	\$1,701,550
	NYCH: District	Competitive	Y	185700	ZBF Geothermal LLC	PON 4614 Round #5	05/10/2022	\$3,928,000	\$3,928,000		
	Product Standards	Competitive	Y	202272	Cohen Ventures Inc	TWO 9 Contractor ENERGY STAR	01/20/2023	\$6,064,351	\$6,064,351		
	Workforce Industry Partnership	Competitive	Y	197788	TRC Companies, Inc.	WFD Implementation Contractor	11/10/2022	\$4,000,000	\$4,000,000	\$101,375	\$101,375
Grand Total								\$46,373,602	\$106,995,846	\$7,380,079	\$52,540,402

NYSDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 12/16/2022 to 3/15/2023

Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
Adviser Compliance Associates, LLC	1370 Braodway	New York	NY	10018	NYSBE				
Allegis Group Holdings Inc	7301 Parkway Drive	Hanover	MD	21076	FSBE				
APPEXTREMES, LLC	PO BOX 7839	Broomfield	CO	80021	FSBE				
Arcadis of New York, Inc.	6723 Towpath Rd	Syracuse	NY	13214	NYSBE				
BDO USA LLP	PO Box 642743	Pittsburgh	PA	15264-2743	FSBE				
Bergmann Associates, Architects,	Engineers, Landscape Architects & Surveyors D.P.C.	Rochester	NY	14604	NYSBE				
Bond, Schoeneck & King, PLLC	22 Corporate Woods Blvd., Ste 501	Albany	NY	12211-2503	NYSBE				
BW Research Partnership	6120 Paseo Del Norte, Suite D2	Carlsbad	CA	92011	FSBE				
C Hazard Consulting LLC	5924 Northern Cout	Elkridge	MD	21075	FSBE				
Carahsoft Technology Corporation	11493 Sunset Hills Road	Reston	VA	20190	FSBE				
CDATA SOFTWARE, INC.	101 Europa Dr. Suite 110	Chapel Hill	NC	27517	FSBE				
CHA Consulting Inc.	3 Winners Circle	Albany	NY	12205	NYSBE				
Citadel SPV LLC	85 Broad Street, 18th Fl	New York	NY	10004	NYSBE				
CLEARresult Consulting, Inc.	4301 Westbank Dr., A-150	Austin	TX	78746	FSBE				
Cohen Ventures Inc	d/b/a Energy Solutions	Oakland	CA	94612	FSBE				
CVENT, Inc.	1765 Greensboro Station Pl	Mc Lean	VA	22102-3467	FSBE				
Direct Marketing Productions, Inc.	d/b/a eventPower	Centreville	VA	20120	FSBE				
DirectApps Inc	3009 Douglas Blvd, Suite 200	Roseville	CA	95661	FSBE				
Dodge Data & Analytics	7625 Collection Center Drive	Chicago	IL	60693-0076	FSBE				
DONNELLY & MOORE, Inc	70 Havermill Road, Suite 101	New City	NY	10956	NYSBE	X	X		
Eastern Research Group, Inc.	110 Hartwell Ave	Lexington	MA	02421	FSBE				
Electric Power Research Institute	3420 Hillview Drive	Palo Alto	CA	94304	FSBE				
EME Consulting Engineering Group, LLC	550 Seventh Avenue 10th Floor	New York	NY	10018	NYSBE				
Employee Leasing of Greater NY	2137 Router 35 Suite 160	Holmdel	NJ	07733	FSBE		X	X	
Energy and Environmental Economics Inc.	2401 E Katella Ave.	Anaheim	CA	92806	FSBE				
Fifth Avenue Committee, Inc.	621 Degraw St	Brooklyn	NY	11217-3120	NYSBE				
Green Squash LLC	131 Villa Street	Mount Vernon	NY	10552	NYSBE				
Guidehouse Inc.	150 N Riverside Plz Ste 2100	Chicago	IL	60606-1528	FSBE				
Harris Beach PLLC	99 Garnsey Road	Pittsford	NY	14534	NYSBE				
Holland & Knight LLP	PO Box 864084	Orlando	FL	32886	FSBE				

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Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
ICF Incorporated LLC	9300 Lee Highway	Fairfax	VA	22031	FSBE				
inMotion, Inc.	d/b/a Lytho Inc	Atlanta	GA	30384-4276	FSBE				
Jennings, Strouss & Salmon, P.L.C.	1350 I Street NW	Washington	DC	20005	FSBE				
Karpman Consulting, LLC	91 Jerry Daniels Rd	Marlborough	CT	06447	FSBE				
Kearns & West, Inc.	1990 K Street Inc	Washington	DC	20006	FSBE				
Kelliher Samets LTD	d/b/a KSV	Burlington	VT	05401	FSBE	X			
KPMG LLP	PO Box 120001	Dallas	TX	75312-0511	FSBE				
Milliman, Inc.	250 Washington Ave. Ext.	Albany	NY	12203-5401	NYSBE				
Mintz, Levin, Cohn, Ferris, Glovsky and	One Financial Center	Boston	MA	02111	FSBE				
New York Geothermal Energy Organization	16 West Main Street	Cambridge	NY	12816	NYSBE				
Nixon Peabody LLP	1300 Clinton Square	Rochester	NY	14604	NYSBE				
Oracle America, Inc.	500 Oracle parkway	Redwood Shores	CA	94065	FSBE				
Owahgena Consulting, Inc.	1883 Ballina Road	Cazenovia	NY	13035	NYSBE				
Paul Smith's College	Routes 86 & 30	Paul Smiths	NY	12970	NYSBE				
Performance Systems Development	of New York, LLC	Ithaca	NY	14850	NYSBE				
Resource Refocus LLC	2120 University Ave.	Berkeley	CA	94704	FSBE				
Rise to Equity Excellence, LLC	1 Eagleshead Rd	Ithaca	NY	14850	NYSBE				
SHI, Inc.	P.O. Box 952121	Dallas	TX	75395	FSBE				
Sive Paget & Riesel PC	560 Lexington Ave., Floor 15	New York	NY	10022-1994	NYSBE				
Software People, Inc.	738 Smithtown Bypass, Suite #202	Smithtown	NY	11787	NYSBE	X	X		
Tech Valley Talent, LLC	20 Prospect St. Suite 200, Building 1	Ballston Spa	NY	12020	NYSBE	X			
The Cadmus Group, LLC	410Totten Pond Road	Waltham	MA	02451	FSBE				
ThunderCat Technology LLC	1925 Isaac Newton Square	Reston	VA	20190	FSBE			X	
TRC Companies, Inc.	21 Griffin Rd North	Windsor	CT	06095	FSBE				
TRC Energy Services	21 Griffin Rd North	Windsor	CT	06095	FSBE				
TRC Engineers, Inc.	21 Griffin Rd North	Windsor	CT	06095	FSBE				
USGS National Center MS270	PO Box 71362	Philadelphia	PA	19176	FSBE				
Verizon Wireless	PO Box 408	Newark	NJ	07101-0489	FSBE				
Walrath Recruiting, Inc.	3 Winners Circle	Albany	NY	12205	NYSBE	X			
ZBF Geothermal LLC	667 Larkfield Road	Commack	NY	11725	NYSBE				

NYSDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 12/16/2022 to 3/15/2023

Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
ZOOMINFO TECHNOLOGIES LLC	805 BROADWAY STREET, SUITE 900	VANCOUVER	WA	98660	FSBE				

NYSDERDA PERIODIC CONTRACTS APPROVAL REPORT: Anticipated Contracts - 12/16/2022 to 3/15/2023

Category	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Reason	Date	Anticipated Amount	Total Contract Amount
PCMT	Competitive	Y	100417	Research Foundation of SUNY	IDEA-NYS air quality forecast	New Agreement	06/29/2016	\$49,678	\$586,994
	Competitive	Y	147152	TRC Energy Services	SA.053a_TWO #20 - EEA	Added New Tasks	11/05/2019	\$60,000	\$627,706
	Competitive	Y	149695	Holland & Knight LLP	RFP 12 - NYGB Legal Services	Added New Tasks	12/31/2019	\$8,739	\$714,029
	Competitive	Y	152081	ADP, Inc.	ADP Payroll and HR Services	Exercising Option to Renew	03/03/2020	\$191,488	\$423,592
	Competitive	Y	155547	Green Light New York, Inc.	Energy Efficiency Training TWO	Added New Tasks	07/08/2020	\$20,850	\$579,822
	Competitive	Y	161831	BW Research Partnership	TWO# 2 JTWG Jobs Study	New Agreement	12/10/2020	\$10,000	\$480,864
	Competitive	Y	177105	People United for Sustainable Housing In	New Construction CNPD	New Agreement	11/16/2021	\$137,817	\$137,817
	Competitive	Y	182703	Energy and Environmental Economics Inc.	TWO #3 Complement. Analysis	Added New Tasks	03/15/2022	\$300,000	\$300,000
	Competitive	Y	183260	EME Consulting Engineering Group, LLC	TWO #16 - Innovation APM	New Agreement	03/25/2022	\$174,727	\$364,332
	Competitive	Y	195093	Albany-Schoharie-Schenectady-Saratoga BO	PON3981 Round 14	New Agreement	09/29/2022	\$104,115	\$104,115
	Competitive	Y	195971	Bergmann Associates, Architects,	CGSI Program Technical Review	Added New Tasks	10/14/2022	\$160,000	\$160,000
	Competitive	Y	195973	AECOM USA INC.	CGSI Program Strategic Guide	New Agreement	10/14/2022	\$100,000	\$100,000
	Competitive	Y	195974	TRC Engineers, Inc.	CGSI Program Strategic Guide	Added New Tasks	10/14/2022	\$100,000	\$100,000
	Competitive	Y	195975	The Cadmus Group, LLC	CGSI Program Strategic Guide	New Agreement	10/14/2022	\$100,000	\$100,000
	Competitive	Y	199434	InnSure Corporation	Climate-Oriented Solutions Pro	Added New Tasks	12/05/2022	\$6,500,000	\$6,500,000
	Competitive	Y	200588	ADL Ventures LLC	ClimateTech Growth Platform	New Agreement	12/20/2022	\$8,457,400	\$8,457,400
	Competitive	Y	202371	Carter Ledyard & Milburn LLP	TWO 5 - Empire Wind 1 DEIS	Added New Tasks	01/23/2023	\$37,000	\$37,000
	Competitive	Y	202386	Slipstream Group, Inc.	Small Commercial Financing	New Agreement	01/24/2023	\$14,250	\$14,250
	Competitive	Y	202863	Allegis Group Holdings Inc	SA.101_TWO#13-LSR_PM-1	New Agreement	02/01/2023	\$111,200	\$130,150
	Competitive	Y	203570	NYC Department of Housing Preservation	MOU TAP Consultant NYCHPD	New Agreement	02/14/2023	\$15,000,000	\$15,000,000
	Competitive	Y	204014	Pace University School of Law	TWO#1 Pace Land Use Law Center	New Agreement	02/23/2023	\$200,000	\$200,000
	Competitive	Y	204015	LaBella Associates, P.C.	TWO #1 LaBella	New Agreement	02/23/2023	\$200,000	\$200,000
	Competitive	Y	204016	LaBella Associates, P.C.	TWO #2 LaBella Cat 3	New Agreement	02/23/2023	\$200,000	\$200,000
	Competitive	Y	204018	Henningson, Durham & Richardson PC	TWO #1	New Agreement	02/23/2023	\$200,000	\$200,000
	Competitive	Y	204549	Antares Group, Inc.	TWO for 2 ADG Projects RFP2554	Added New Tasks	03/03/2023	\$12,186	\$12,186
	Competitive	Y	205169	Carter Ledyard & Milburn LLP	TWO 6 - BOEM NOPR	New Agreement	03/14/2023	\$10,000	\$10,000
	Competitive	Y	ADH0014924	TRC Energy Services	SA.041_TWO#14 - NCP PM	New Agreement	11/30/2020	\$300,000	\$719,522
	Competitive	Y	ADH0014941	TRC Energy Services	SA.042_TWO#17 - NCP NYC PM	New Agreement	12/03/2020	\$300,000	\$917,547
	Discretionary	Y	128474-1	Bloomberg Finance LP	Bloomberg Datafeed Access	New Agreement	01/11/2019	\$24,240	\$128,804

NYSDA PERIODIC CONTRACTS APPROVAL REPORT: Anticipated Contracts - 12/16/2022 to 3/15/2023

Category	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Reason	Date	Anticipated Amount	Total Contract Amount
PCMT	Discretionary	Y	184448	Rise to Equity Excellence, LLC	DEI Training Plan	New Agreement	04/19/2022	\$30,350	\$161,270
	Discretionary	Y	184797	Cornell University	Fish Mercury Climate Study	New Agreement	04/25/2022	\$26,168	\$26,168
	Discretionary	Y	190923	Employee Leasing of Greater NY	TS.029-SO_Training Specialist	New Agreement	07/27/2022	\$27,200	\$114,950
	Discretionary	Y	202881	Nexus Labs	Nexus Labs EM Course	New Agreement	02/01/2023	\$50,000	\$50,000
	Discretionary	Y	202973	NYSEDC	NYSEDC Partner Engagement	New Agreement	02/03/2023	\$50,000	\$50,000
	Non-Competitive	Y	98838	DealCloud Inc.	DealCloud Licensing	Exercising Option to Renew	05/24/2016	\$144,713	\$759,039
	Non-Competitive	Y	178067	New York State Builders Association	Single Family New Construction	New Agreement	12/07/2021	\$50,000	\$50,000
	Non-Competitive	Y	199431	New York Power Authority,	NYPA GEMINI	New Agreement	12/05/2022	\$9,000,000	\$9,000,000
	Non-Competitive	Y	203700	ACEEE	2023 Cosponsored ACEEE Researc	New Agreement	02/16/2023	\$72,000	\$72,000
PGRM	Competitive	Y	67783	APX Inc.	NYGATS	Added New Tasks	06/24/2015	\$606,375	\$5,681,480
	Competitive	Y	135614	L&S Energy Services, Inc.	L&S GJGNY Energy Audits	Added New Tasks	12/28/2018	\$43,693	\$3,938,641
	Competitive	Y	166478	Long Island Power Authority	MOU - 3 year term	New Agreement	04/01/2021	\$20,000,000	\$60,000,000
	Competitive	Y	167521	Alliance for Sustainable Energy, LLC	TWO #7 T&D Tool Dev Co-Optimiz	New Agreement	04/26/2021	\$2,280,000	\$3,580,000
	Competitive	Y	193635	Revel Transit, Inc.	Red Hook Recharge Zone	Extend Contract Term	09/07/2022	\$5,929,428	\$7,000,000
	Competitive	Y	195132	Enlarged CSD of Middletown	CGSI Track 2 R1 Middletown	New Agreement	10/03/2022	\$4,030,000	\$4,030,000
	Competitive	Y	199909	Form Energy, Inc	LDES Tech & Product Dev	New Agreement	12/13/2022	\$12,000,000	\$12,000,000
	Competitive	Y	200702	Anheuser-Busch InBev Worldwide Inc	C&I Carbon Challenge	New Agreement	12/21/2022	\$5,000,000	\$5,000,000
	Competitive	Y	200705	RED-Rochester LLC	C&I Carbon Challenge	New Agreement	12/21/2022	\$5,000,000	\$5,000,000
	Competitive	Y	204379	Amalgamated Housing Corporation	EBC Phase 2 - Amagamated	New Agreement	03/01/2023	\$3,000,000	\$3,000,000
Competitive	Y	205081	SecondMuse LLC	Manufacturing Corps (M-Corps)	New Agreement	03/13/2023	\$3,750,000	\$3,750,000	
Grand Total								\$104,173,616	\$160,769,676

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Section 1
Summary - 12/16/2022 to 3/15/2023

Category	Report Type	Type	Count of Contracts	Committed this period
PGRM	Program	Competitive	856	\$104,124,816
		Discretionary	3	\$119,797
		Non-Competitive	7	\$1,925,251
Total			866	\$106,169,864
Grand Total			866	\$106,169,864

NYSERDA PERIODIC PROGRAM REPORT

12/16/2022 to 3/15/2023

Table: All Market Focus Committed this Period

MarketFocus	Count of Contracts	Committed this period
Agriculture	5	\$27,000
Anaerobic Digesters	6	\$803,120
Building Innovation	2	\$180,135
Clean Heating and Cooling	11	\$4,948,705
Clean Trans (Innov & Research)	18	\$4,767,521
Codes	4	\$800,000
Commercial	70	\$9,621,391
Communities and Local Governme	9	\$510,400
Energy & EnvironmentalAnalysis	4	\$1,918,298
Energy Storage	41	\$3,248,702
Energy-Rltd Environmental Res	10	\$3,113,828
Evaluation	2	\$59,999
Gas Innovation	2	\$75,000
Grid Modernization	2	\$3,006,403
Industrial	6	\$120,212
Innovation	4	\$1,475,382
Large Scale Renewables	7	\$904,790
LMI	36	\$4,829,773
Low Income	1	\$165,055
Mkt Char & Design (Innovation)	1	\$750,000
Moderate Income	1	\$126,523

NYSERDA PERIODIC PROGRAM REPORT

12/16/2022 to 3/15/2023

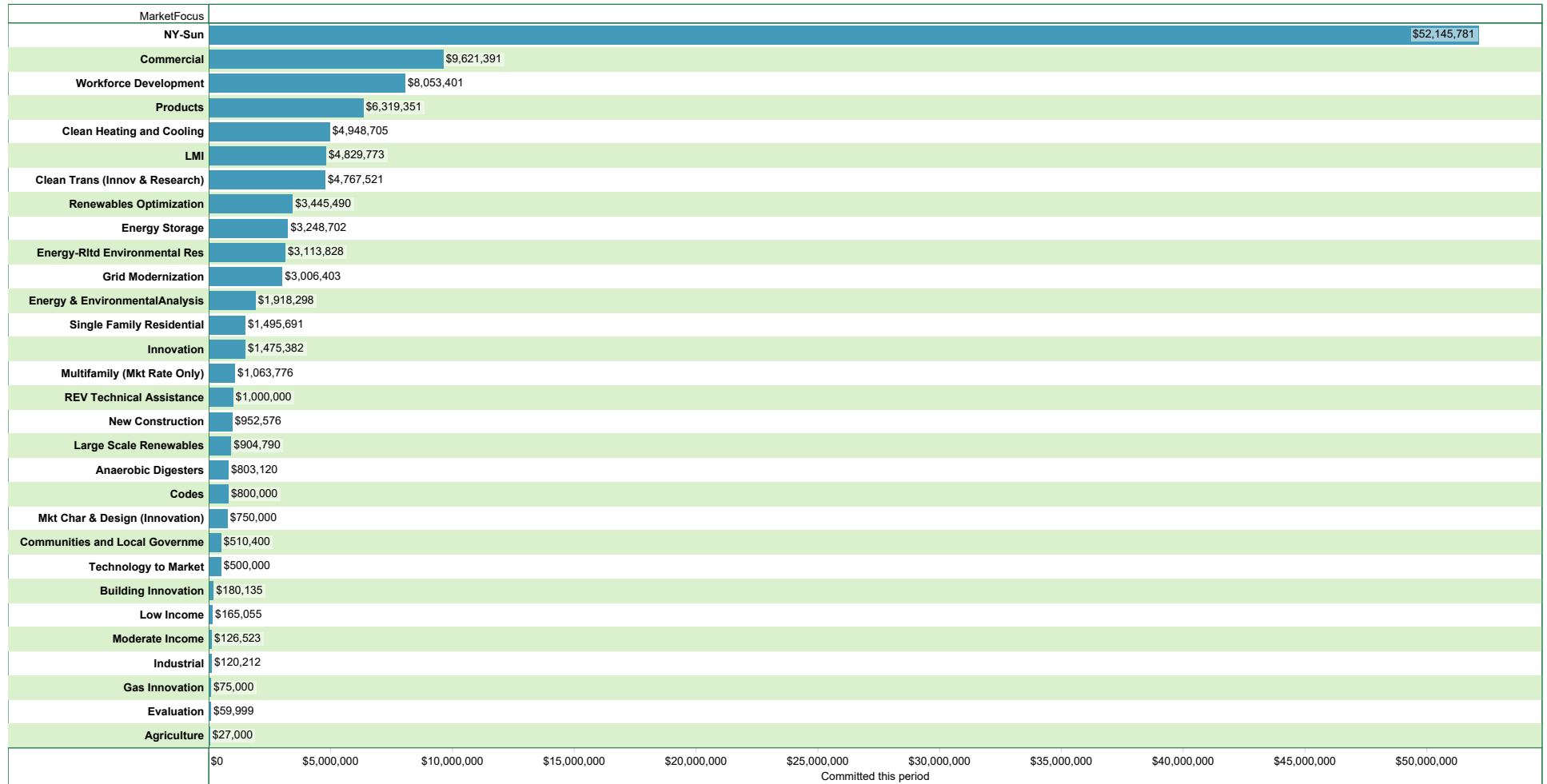
Table: All Market Focus Committed this Period

MarketFocus	Count of Contracts	Committed this period
Multifamily (Mkt Rate Only)	39	\$1,063,776
New Construction	10	\$952,576
NY-Sun	606	\$52,145,781
Products	3	\$6,319,351
Renewables Optimization	5	\$3,445,490
REV Technical Assistance	1	\$1,000,000
Single Family Residential	2	\$1,495,691
Technology to Market	1	\$500,000
Workforce Development	149	\$8,053,401
Grand Total	1,058	\$116,428,302

NYSERDA PERIODIC PROGRAM REPORT

12/16/2022 to 3/15/2023

Graph: All Market Focus Committed this Period



NYSDERDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023
Table: By REDC Region and County

REDC Region	County	Count of Contracts	Committed this period
Capital Region	Albany	18	\$713,781
	Columbia	17	\$1,164,036
	Greene	8	\$40,653
	Rensselaer	13	\$773,378
	Saratoga	13	\$3,181,778
	Schenectady	11	\$1,310,509
	Warren	6	\$127,310
	Washington	12	\$2,575,175
	Total	98	\$9,886,620
Central New York	Cayuga	7	\$6,631,020
	Cortland	4	\$89,598
	Madison	4	\$463,176
	Onondaga	18	\$784,988
	Oswego	13	\$1,480,349
	Total	46	\$9,449,130
Finger Lakes	Genesee	4	\$365,713
	Livingston	2	\$268,598
	Monroe	29	\$2,956,761
	Ontario	13	\$105,784
	Orleans	3	\$1,284,696
	Wayne	10	\$74,718

NYSDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023
Table: By REDC Region and County

REDC Region	County	Count of Contracts	Committed this period
Finger Lakes	Wyoming	6	\$1,918,746
	Yates	2	\$13,384
	Total	69	\$6,988,400
Long Island	Nassau	26	\$206,360
	Suffolk	46	\$311,813
	Total	72	\$518,173
Mid-Hudson	Dutchess	45	\$811,039
	Orange	42	\$5,427,599
	Putnam	15	\$390,480
	Rockland	20	\$145,773
	Sullivan	9	\$47,390
	Ulster	45	\$719,001
	Westchester	48	\$5,220,201
	Total	224	\$12,761,484
Mohawk Valley	Fulton	2	\$12,548
	Herkimer	3	\$541,616
	Montgomery	3	\$132,995
	Oneida	16	\$3,788,519
	Otsego	5	\$76,028
	Schoharie	3	\$21,699
	Total	32	\$4,573,405

NYSERDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023
Table: By REDC Region and County

REDC Region	County	Count of Contracts	Committed this period
New York City	Bronx	38	\$3,627,805
	Kings	77	\$5,270,404
	New York	76	\$4,365,451
	Queens	80	\$7,833,771
	Richmond	18	\$1,757,812
	Total	289	\$22,855,242
North Country	Clinton	3	\$670,627
	Essex	2	\$13,089
	Franklin	2	\$181,045
	Jefferson	6	\$124,837
	Lewis	1	\$708,880
	St. Lawrence	5	\$695,785
	Total	19	\$2,394,263
Southern Tier	Broome	35	\$1,264,519
	Chemung	5	\$145,541
	Delaware	2	\$19,503
	Schuyler	2	\$318,432
	Steuben	5	\$1,370,307
	Tioga	5	\$424,862
	Tompkins	10	\$518,274
	Total	64	\$4,061,438

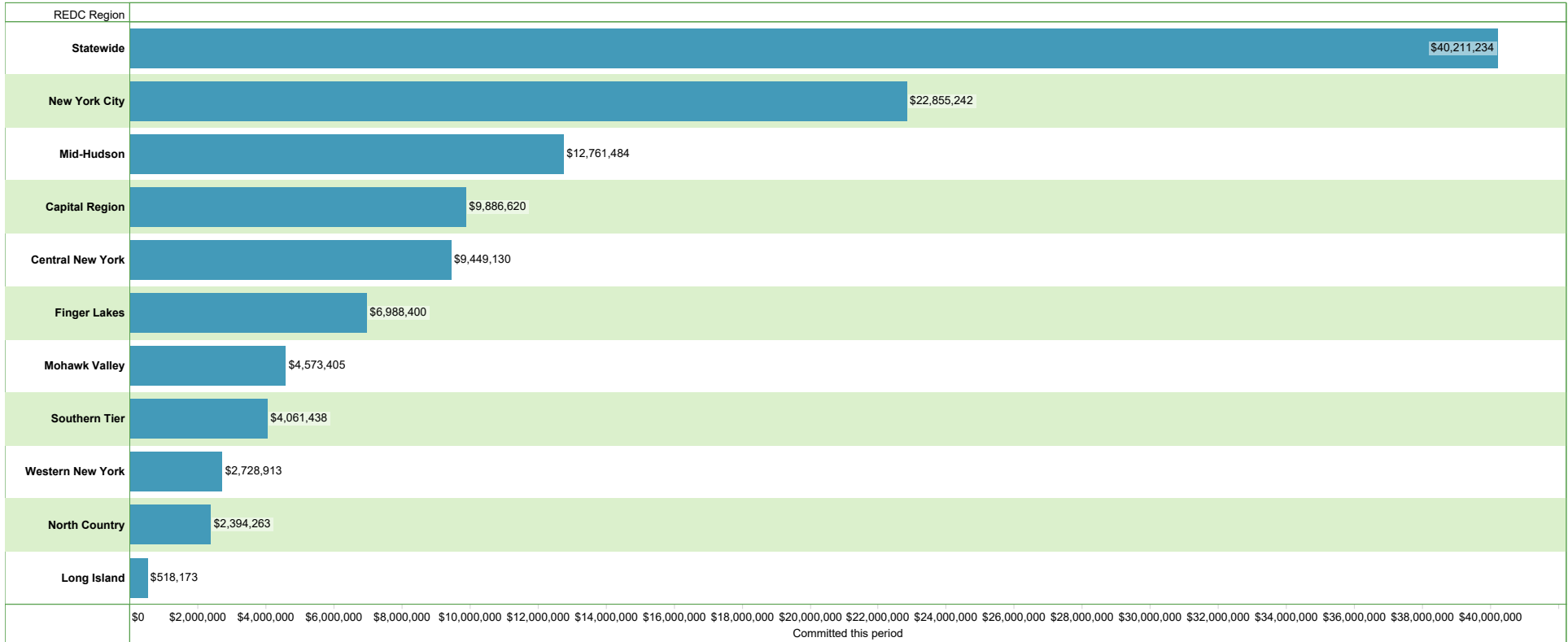
NYSERDA PERIODIC PROGRAM REPORT

12/16/2022 to 3/15/2023

Table: By REDC Region and County

REDC Region	County	Count of Contracts	Committed this period
Statewide	STATEWIDE	88	\$40,211,234
	Total	88	\$40,211,234
Western New York	Allegany	1	\$30,033
	Cattaraugus	2	\$899,843
	Chautauqua	10	\$751,109
	Erie	32	\$692,494
	Niagara	2	\$355,434
	Total	47	\$2,728,913
Grand Total		1,048	\$116,428,302

NYSERDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023
Graph: By REDC Region



NYSDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023
Table: By Electric Utility

Electric Utility	Count of Contracts	Committed this period
Central Hudson Gas and Electric	101	\$1,780,370
Consolidated Edison	332	\$27,715,657
Long Island Power Authority	74	\$596,411
Municipal Utilities	5	\$187,363
National Grid	212	\$22,951,126
NYS Electric and Gas	145	\$14,847,218
Orange and Rockland Utilities	50	\$5,071,539
Rochester Gas and Electric	41	\$3,067,383
Statewide	88	\$40,211,234
Grand Total	1,048	\$116,428,302

NYSDA PERIODIC PROGRAM REPORT
12/16/2022 to 3/15/2023

Committed this period
6K  20,000K

From Date
12/16/2022

To Date
3/15/2023

Report Type
 Procurement
 Program

